

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Nexteer	Automotive Group	Limited	
Date Submitted	6 May 20	020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1316	Descrip	otion:	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	\
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th .			

2. Preference Shares				
Stock code : N/A Desc	cription :	N/A	/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth	_		
Increase/(decrease)		_		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Desc	cription :	N/A	1	
	No. of other classes of shares		capital	
Balance at close of preceding mor	nth			
Increase/(decrease)		_		
Balance at close of the month				

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,507,544,833	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,507,544,833	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on June 5, 2014-Granted on June 11, 2014 Exercise Price: HK\$5.15 (05/06/2014) 2,545,850 Ordinary shares Nil Nil Nil Nil (Remark 1) (Note 1) 2. Share Option Scheme adopted on June 5, 2014-Granted on June 10, 2015 Exercise Price: HK\$8.61 (05/06/2014) 2,721,420 Ordinary shares Nil Nil Nil Nil (Remark 2) Nil (Note 1) 3. Share Option Scheme adopted on June 5, 2014-Granted on June 10, 2016 Exercise Price: HK\$7.584 2,494,840 (05/06/2014) Ordinary shares Nil Nil Nil Nil (Remark 3) (Note 1)

## III. Details of Movements in Issued Share Capital

Particulars of	doi Ondio	option ochen	nes of the Issu	Ci <i>j</i>	No of new shares of	No. of new shares o
share option						issuer which may be
scheme					the month pursuant	
including EGM					thereto	thereto as at close of
approval date					1101010	the month
(dd/mm/yyyy) and						
class of shares						
issuable		Movement	during the mo	nth		
4. Share Option						
Scheme adopted						
on June 5, 2014- Granted on						
May 29, 2017						
Exercise Price:						
HK\$11.62						
(05/06/2014)						1,878,410
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 4)
(Note 1)	1 1111	1 111	1 411	1 1111	1111	(Romant 7)
5. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
May 30, 2018 Exercise Price:						
HK\$12.456						
(05/06/2014)						4,031,660
Ordinary shares	Nil	<u>Nil</u>	<u>Nil</u>	Nil	Nil	(Remark 5)
(Note 1)						
6. Share Option						
Scheme adopted						
on June 5, 2014- Granted on						
August 21, 2019						
Exercise Price:						
HK\$6.39						
(05/06/2014)						Nil
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 6)
(Note 1)						
			Total A (Ord	dinary shares)	Nil	
				rence shares)	N/A	
			(Fiele	(Other class)	N/A	
Table 1. St. 18	1 2 2			(Office class)	IN/A	
Total funds raised of options (State c		month from e	xercise	N/A		
א סטוטווס נטומופ ט	un <del>c</del> ncy <i>)</i>			IN/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>2</u> .	( , ,						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.	,	,					
( / / )							<u>-</u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
			וטומו ם.		ce shares)	N/A N/A	_
				•	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.		<u>'                                      </u>				
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3.	<u>—</u>					
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )	)				
4.	, , , ,	<u> </u>				
	<u> </u>					
	<u> </u>					
				- <u></u> -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	( / / )	<u> </u>	Total C (Ordina	ary charac)	N/A	
			Total C. (Ordina (Preferen	ice shares)	N/A N/A	=
			,	other class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>IV/A</u>		
hara (Nota d)		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ffifi/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	( / /	)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(- <del></del>			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

of shares ble (Note 1) and allotment (dd/mm/yyyy) approval date:	( /	/	)	N/A	N/.	
(dd/mm/yyyy) approval date:				N/A	N/	
	( /	/	)	N/A	N/.	
						Ά
of shares ble (Note 1)						
and allotment (dd/mm/yyyy)	( /	/	)			
approval date: nm/yyyy)	( /	/	)	N/A	N/.	A
Total I	Ε.					
(Prefe		e sh	ares)	N/A	- - -	
month (i.e. Total (	of A t	ο F):	· (1	)	N1/A	
monar (nor rotal c	01711	.o _,.	•			
he month (i.e. Tota	al of	A to	E):		N/A	
				in Issued S	N/A hare	
k	and allotment (dd/mm/yyyy) approval date: m/yyyy)  Total (Preference) month (i.e. Total other month (i	and allotment ( / (dd/mm/yyyy)  approval date: ( / m/yyyy)  Total E.  (Preference (Otem of A total	and allotment ( / / (dd/mm/yyyy)  approval date: ( / / m/yyyy)  Total E. (Orc. sh (Preference sh (Other components)  month (i.e. Total of A to E)  the month (i.e. Total of A to cring the month (i.e. Total of	and allotment ( / / ) and allotment ( / / ) (dd/mm/yyyy)  approval date: ( / / ) m/yyyy)  Total E. (Ordinary shares (Preference shares (Other class)  month (i.e. Total of A to E): (1 (2) the month (i.e. Total of A to E): ring the month (i.e. Total of A to	and allotment ( / / ) (dd/mm/yyyy)  approval date: ( / / ) m/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  month (i.e. Total of A to E): (1) (2) the month (i.e. Total of A to E): ring the month (i.e. Total of A to	and allotment ( / / )  and allotment ( / / )  (dd/mm/yyyy)  approval date: ( / / )  m/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  (Other class) N/A  (2) N/A  the month (i.e. Total of A to E): N/A  ring the month (i.e. Total of A to

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

#### Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options were lapsed). Up to the close of this month, 7,666,820 share options were vested, 4,652,770 share options have been exercised, and 468,200 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,545,850 shares.

#### Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 5,062,427 share options were lapsed). Up to the close of this month, 5,296,563 share options were vested, 2,341,043 share options have been exercised, and 234,100 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,721,420 shares.

#### Remark 3:

10,602,490 share options were granted on 10 June 2016 (of which unvested 6,577,460 share options were lapsed). Up to the close of this month, 4,025,030 share options were vested, 1,413,140 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,494,840 shares.

### Remark 4:

11,919,310 share options were granted on 29 May 2017 (of which unvested 6,080,020 share options were lapsed). Up to the close of this month, 3,504,920 share options were vested, 1,333,880 share options have been exercised, and 292,630 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 1,878,410 shares.

## Remark 5:

12,972,770 share options were granted on 30 May 2018 (of which unvested 2,692,160 share options were lapsed). Up to the close of this month, 4,324,290 share options were vested, and 292,630 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 4,031,660 shares.

#### Remark 6:

13,675,070 share options were granted on 21 August 2019 (of which unvested 3,160,380 share options were lapsed). All the options granted are not vested as at the close of this month.

Submi	tted by: Fan Yi
Title:	Executive Director, Vice President & Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.