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Nexteer Automotive Group Limited

耐世特汽車系統集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01316)

VOLUNTARY ANNOUNCEMENT PROPOSED ISSUANCE OF NOTES

This is a voluntary announcement made by Nexteer Automotive Group Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company hereby announces that it is considering the issuance of notes (the “**Notes**”) to international investors.

As of the date of this announcement, the aggregate maximum principal amount, maturity and interest rate of the Notes are subject to finalization, and the issuance of the Notes is subject to, among other things, market conditions and investors’ interest.

Shareholders and other investors are reminded to exercise caution as there is no assurance that the proposed issuance of the Notes will proceed. The Company may make further announcement(s) as appropriate or if required under applicable laws and regulations.

By order of the Board
Nexteer Automotive Group Limited
Guibin ZHAO
Chairman

Hong Kong, October 22, 2014

As at the date of this announcement, the Company's executive Directors are Mr. Guibin ZHAO, Mr. Michael Paul RICHARDSON and Mr. Yi FAN, the non-executive Directors are Mr. Daen LU and Mr. Xiaobo WANG, and the independent non-executive Directors are Mr. Hing Lun TSANG, Mr. Jianjun LIU and Mr. Kevin Cheng WEI.