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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Nexteer Automotive Group Limited**

**耐世特汽車系統集團有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 01316)**

**US\$250,000,000 5.875% Notes due 2021**

**(Stock Code: 5826)**

*Joint Lead Managers and Joint Bookrunners*

**J.P. Morgan**

**BofA Merrill Lynch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$250,000,000 5.875% Notes due 2021 (the “**Notes**”) by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated November 5, 2014. The listing of, and dealing in, the Notes is expected to become effective on November 14, 2014.

Hong Kong, November 11, 2014

*As at the date of this announcement, the Company’s executive Directors are Mr. Guibin ZHAO, Mr. Michael Paul RICHARDSON and Mr. Yi FAN, the non-executive Directors are Mr. Daen LU and Mr. Xiaobo WANG, and the independent non-executive Directors are Mr. Hing Lun TSANG, Mr. Jianjun LIU and Mr. Kevin Cheng WEI.*