日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	6 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1316</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00				
Increase/(decrease)	Nil	-	Nil				
Balance at close of the month	4,000,000,000	0.10	400,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : N		/Α				
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code : N/A	Description :	N/A	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding	g month				
Increase/(decrease)		_			
Balance at close of the mont	h				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,502,222,673	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,502,222,673	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		tion Schemes				
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on June 5, 2014- Granted on June 11, 2014 Exercise Price: HK\$5.15						
(05/06/2014)						2,867,760
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 1)
(Note 1)						
2. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2015 Exercise Price: HK\$8.61						
(05/06/2014)						1,609,460
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1)	1.11		1.11			
3. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2016 Exercise Price: HK\$7.584 (05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 3)
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised of options (State cu		onth from exerc		Nil		

Warrants to Issue Shares of the	Issuer which	are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal va at close c preceding month	of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
<u></u>						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,	,				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Ta	tal B. (Ordina	ary shares)	N/A	
		10		ice shares)		-
			•	Other class)		_
				·		

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

share issu Type of Issue Class of shares 1. Rights issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) class of shares				are Capital	n Issued Sha	her Movements i	Oth
1. Rights issue At price : State currency State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1)	of shares of issuer which may be issued pursuant nt thereto as at	No. of new shares of issuer issued during the month pursuant thereto				T	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)	monur					Type of Issue	
1. Rights issue At price : currency Currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			able (Note 1)				
2. Open offer At price : State currency Class of shares					At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>A</u> <u>N/A</u>	<u>N/A</u>					
2. Open oller At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares					At price :	Open offer	2.
			approval dato.				
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	AN/A	<u>N/A</u>					
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)			e and allotment (/ /)		At price :	Placing	3.
	AN/A	<u>N/A</u>					
Class of shares issuable (Note 1)							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)						Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	AN/A	N/A					

S. Scrip dividend At price: State currency Issue and allotment (/ /) (/) (date : (dd/mm/yyy)) EGM approval date: (/ /) (/) (dd/mm/yyy) EGM approval date: (/ /) (/) (dd/mm/yyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration At price: State currency 8. Consideration At price: State currency Class of shares Class of shares issuable (Note 1) 8. Consideration At price: State currency 8. Consideration At price: State currency 9. Class of shares Class of shares 9. Class of shares N/A 9. Class of shares N/A 9. Consideration At price: State currency 9. Consideration At price: State currency 9. Class of shares N/A 9. N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (/ /) date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5	Scrip dividend	At price ·			(/ /)		
(dd/mm/yyyy)	0.		At phoe .	currency ——		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares					(dd/mm/yyyy)	Υ.	,	<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration date : Class of shares									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.					(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Subscription Subscription Issue and allotment (/ /) date : (dd/mm/yyyy) Image: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)	7.					(/ /)		
N/A N/A N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy)						(/ /)		
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre>								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of ne shares o issuer issued during th month pursuan thereto	f shares of issuer which may be e issued pursuant
9. Capital reorganisation Glass of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) FGM approval date:		
EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ / (dd/mm/yyyy)) /A	N/A
(Preference	Ordinary shares) N/A shares) N/A er class) N/A	

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E): N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any): Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,277,420 share options were lapsed). Up to the close of this month, 6,232,970 share options were vested, 3,248,160 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,867,760 shares.

Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 4,008,987 share options were lapsed). Up to the close of this month, 2,779,973 share options were vested, 1,170,513 share options have been exercised. The number of new shares of the Company which may be issued pursuant thereto is 1,609,460 shares.

Remark 3 :

10,602,490 share options were granted on 10 June 2016 (of which unvested 2,984,800 share options were lapsed). All the options granted are not vested as at the date of this month.

Submitted by: Fan Yi

Title:Executive Director, Vice President & Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.