日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	6 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1316</u> Descrip	otion :	Ordinary s	shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	4,000,000,000	0.10	400,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description :	N/A	Α
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	g month		
Increase/(decrease)		_	
Balance at close of the mont	h		

3. Other Classes of Shares

Stock code :	N/A Description :		ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,502,723,823	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,502,723,823	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der ondre op	don ochemes				
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date		Movement duri	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Exclused	Carlcelled	Lapseu		
Scheme adopted						
on June 5, 2014-						
Granted on						
June 11, 2014						
Exercise Price:						
HK\$5.15						
						3,917,510
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 1)
(Note 1)						
2. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2015						
Exercise Price:						
HK\$8.61						
(05/06/2014)						2,984,820
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1)						
3. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2016						
Exercise Price:						
HK\$7.584						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 3)
(Note 1)						
1						

III. Details of Movements in Issued Share Capital

Particulars of		otion Schemes			No. of new shares of	No. of new shares of
share option					•	issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Jianeu		Cancelleu	Lapseu		
Scheme adopted						
on June 5, 2014-						
Granted on						
May 29, 2017						
Exercise Price:						
HK\$11.62						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 4)
(Note 1)						
		Tota	al A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised o	durina the ma	onth from exerc	ise	,		
of options (State cu	•			Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be l	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal v at close precedi month	of E ing d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	1 1 1)					
3.	(/ /)					
<u>.</u>							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 4.	(/ /)					
							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
		Т	Fotal B.	(Ordina	ary shares)	N/A	
					ce shares)		_
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital					
	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	·	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordina share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	

(2) <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any): Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options were lapsed). Up to the close of this month, 7,666,820 share options were vested, 3,632,260 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 3,917,510 shares.

Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 4,594,237 share options were lapsed). Up to the close of this month, 4,272,383 share options were vested, 1,287,563 share options have been exercised. The number of new shares of the Company which may be issued pursuant thereto is 2,984,820 shares.

Remark 3 :

10,602,490 share options were granted on 10 June 2016 (of which unvested 3,862,680 share options were lapsed). All the options granted are not vested as at the close of this month.

Remark 4:

11,919,310 share options were granted on 29 May 2017. All the options granted are not vested as at the close of this month.

Submitted by: Fan Yi

Title:Executive Director, Vice President & Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.