# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	6 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1316</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00					
Increase/(decrease)	Nil	-	Nil					
Balance at close of the month	4,000,000,000	0.10	400,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A						
	No. of ordinary shares	Par value (State currency)						
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

#### 2. Preference Shares

Stock code :	<u>    N/A   </u> Descript		on :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		·	
Increase/(decreas	se)			-	
Balance at close o	of the mon	th			

### 3. Other Classes of Shares

Stock code :	N/A Description		tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		· ·	
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _		· ·	

Total authorised share capital at the end of the month (HK\$):

400,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,502,372,673	N/A	N/A	N/A
Increase/ (decrease) during the month	351,150	N/A	N/A	N/A
Balance at close of the month	2,502,723,823	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

M	lovement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	
	lovement durii	ng the month			thereto as at close of
	<u>Iovement durii</u>	ng the month			
Granted					the month
Granted					
Granted					
Granted		• • •			
	Exercised	Cancelled	Lapsed		
					2,483,660
Nil	234,100	Nil	Nil	234,100	(Remark 1)
					1,492,410
NII	117.050	NII	NII	117.050	(Remark 2)
	117,050			117,000	(Remark 2)
	N 111		<b>N</b> 111	N 111	
NII	INII	INII	INII		Nil (Remark 3)
	<u>Nil</u>	Nil 117,050	<u>Nil 117,050 Nil</u>	<u>Nil 117,050 Nil Nil</u>	<u>Nil 117,050 Nil Nil 117,050</u>

#### III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during the month pursuant	•
including EGM		Movement dur	ing the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares (Note 1)	<u>11,919,310</u>	Nil	Nil	Nil	Nil	Nil (Remark 4)
		Tota	al A. (Ordina	rv shares)	351,150	
			•	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised of options (State c		onth from exerc		D2,213,415	.5	

Share Ontions (under Share Ontion Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ing	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	<u> </u>				
<u>2.</u>							
( / / ) Stock code (if listed)							
Class of shares							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	,	,	<u> </u>				
( / / )							
Stock code (if listed) Class of shares			<u> </u>				
inquichle (Nate 1)							
EGM approval date (if applicable)							
	( / /	)					
4.		//					
			<u></u>				
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/1111//yyyy)		/					
		-	Total B.		ary shares)		_
				•	ce shares)		-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
				ary shares) ce shares) ther class)	N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		·
2.		
shares (Note 1)		
		·
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new	No of now
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							montai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
							<u>N/A</u>	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ounoncy	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) N/A 5) N/A	

(2) N/A   Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A   Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A   E): N/A	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	351,150
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	(2)	N/A
· · · · · · · · · · · · · · · · · · ·	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		Issued Share

Remarks (if any): Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,277,420 share options were lapsed). Up to the close of this month, 6,232,970 share options were vested, 3,632,260 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,483,660 shares.

#### Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 4,008,987 share options were lapsed). Up to the close of this month, 2,779,973 share options were vested, 1,287,563 share options have been exercised. The number of new shares of the Company which may be issued pursuant thereto is 1,492,410 shares.

#### Remark 3 :

10,602,490 share options were granted on 10 June 2016 (of which unvested 2,984,800 share options were lapsed). All the options granted are not vested as at the close of this month.

#### Remark 4 :

11,919,310 share options were granted on 29 May 2017. All the options granted are not vested as at the close of this month.

Submitted by: Fan Yi

Title:Executive Director, Vice President & Joint Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.