

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2019		
To : Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Nextee	r Automotive Group	Limited	
Date Submitted 6 June	2019		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>1316</u> Descr	iption :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	า 4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A Descr	iption :	N/A	1
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A De	scription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :	N/A	4
	No. of other classes of shares		capital
Balance at close of preceding mo	onth	-	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at t (HK\$):	the end of the month	40	00,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,507,472,833	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	72,000	N/A	N/A	N/A		
Balance at close of the month	2,507,544,833	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on June 5, 2014-Granted on June 11, 2014 Exercise Price: HK\$5.15 (05/06/2014) 2,545,850 Ordinary shares Nil Nil Nil Nil (Remark 1) (Note 1) 2. Share Option Scheme adopted on June 5, 2014-Granted on June 10, 2015 Exercise Price: HK\$8.61 (05/06/2014) 2,721,420 Ordinary shares Nil Nil Nil Nil (Remark 2) Nil (Note 1) 3. Share Option Scheme adopted on June 5, 2014-Granted on June 10, 2016 Exercise Price: HK\$7.584 2,494,840 (05/06/2014) Ordinary shares Nil 72,000 Nil Nil 72,000 (Remark 3) (Note 1)

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month 4. Share Option Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares (Note 1) 5. Share Option Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares (Note 1) 5. Share Option Scheme adopted on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.65 (05/06/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Note 1) Total funds raised during the month from exercise of options (State currency) Total funds raised during the month from exercise of options (State currency)	Share Options (und	der Share O	ption Schemes	of the Issuer)			
Scheme							
including EGM approval date (dd/mm/yyyy) and class of shares issuable	-						
approval date (dd/mm/yyyy) and class of shares issuable						•	
(dd/mm/yyyy) and class of shares issuable Movement during the month 4. Share Option Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) 2,171,040 Ordinary shares (Note 1) Nil Nil Nil Nil Nil (Remark 4) 5. Share Option Scheme adopted on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) 4,324,290 (Remark 5) 4,324,290 (Remark 5) I/K\$12.456 (05/06/2014) Nil Nil Nil Nil Nil (Remark 5) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) 72,000 (Preference shares) N/A (Other class) N/A (Other class) N/A						thereto	
Class of shares issuable							the month
Issuable							
4. Share Option Scheme adopted On June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares Nil							
Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014)			Movement dur	ing the month			
on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares (Note 1) 5. Share Option Scheme adopted on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014)							
May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) 2,171,040 (Remark 4)							
Exercise Price:							
HK\$11.62							
Ordinary shares Nil Nil Nil Nil (Remark 4) 5. Share Option Scheme adopted on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) 4,324,290 (Remark 5) Ordinary shares Nil Nil Nil Nil Nil A,324,290 (Remark 5) (Note 1) Total A. (Ordinary shares) (Other class) 72,000 (Remark 5) N/A (Other class) N/A Total funds raised during the month from exercise N/A N/A N/A							
Total A. (Ordinary shares N/A N/A Total funds raised during the month from exercise N/A N/	(05/06/2014)						2,171,040
Total funds raised during the month from exercise	Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 4)
Scheme adopted On June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) Ordinary shares Nil Nil Nil Nil Nil (Remark 5) (Note 1) Total A. (Ordinary shares) 72,000 (Preference shares) N/A (Other class) (Ot	(Note 1)						<u>, </u>
Scheme adopted On June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) Ordinary shares Nil Nil Nil Nil Nil (Remark 5) (Note 1) Total A. (Ordinary shares) 72,000 (Preference shares) N/A (Other class) (Ot	5 Share Option						
on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise							
May 30, 2018 Exercise Price:							
Exercise Price: HK\$12.456 (05/06/2014) 4,324,290							
HK\$12.456							
Cotal funds raised during the month from exercise Nil Nil Nil Nil Nil Nil 4,324,290 (Remark 5) (Rem							
Ordinary shares Nil Nil Nil Nil Nil (Remark 5) Total A. (Ordinary shares) 72,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) 72,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u> </u>	N 121	N 121	N 121	N 121	N 121	, - ,
Total A. (Ordinary shares) 72,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		INII	NII	NII	NII	INII	(Remark 5)
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		Tota	al Δ (Ordina	rv shares)	72 000	
(Other class) N/A Total funds raised during the month from exercise			1016				
Total funds raised during the month from exercise				•	•		
				,	mer class)	IN/A	
of options (State currency) HKD804,120			onth from exerc				
· · · · · · · · · · · · · · · · · · ·	of options (State cu	ırrency)		F	IKD804,120		

Warrants to Issue Shares of the	e Issuer which	are to be	<u> Listed</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	1 1 1	١					
4.	(/ /						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(GG/11111/yyyy)	(/ /	,					
			Total B.	`	ary shares)	N/A	-
				•	ce shares) ther class)	N/A N/A	-
				()		11/7	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_ _				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			`	ice shares) other class)	N/A N/A	_
			()		1 4/ / 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
2		
-		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Curior stass)	,/ \	

Ot	her Movements	in Issued Sna	are Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ua/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(, , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares	-			
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/74	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	У	
	share: (Preference share:		_
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) ,	2,000
		2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued S	
Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options were lapsed). Up to the close of this month, 7,666,820 share options were vested, 4,652,770 share options have been exercised, and 468,200 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,545,850 shares.

Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 5,062,427 share options were lapsed). Up to the close of this month, 5,296,563 share options were vested, 2,341,043 share options have been exercised, and 234,100 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,721,420 shares.

Remark 3:

10,602,490 share options were granted on 10 June 2016 (of which unvested 4,799,080 share options were lapsed). Up to the close of this month, 4,025,030 share options were vested, 1,413,140 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,494,840 shares.

Remark 4:

11,919,310 share options were granted on 29 May 2017 (of which unvested 4,909,520 share options were lapsed). Up to the close of this month, 3,504,920 share options were vested, 1,333,880 share options have been exercised. The number of new shares of the Company which may be issued pursuant thereto is 2,171,040 shares.

Remark 5:

12,972,770 share options were granted on 30 May 2018. Up to the close of this month, 4,324,290 share options were vested. The number of new shares of the Company which may be issued pursuant thereto is 4,324,290 shares.

Submitted by:	<u>Fan Yı</u>

Title: <u>Executive Director, Vice President & Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.