日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	6 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1316</u> Descrip	otion :	Ordinary shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	4,000,000,000	0.10	400,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	<u>N/A</u> Descript		:	N/A	<u>.</u>
		p	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	f precedir	ng month			
Increase/(decreas	e)			-	
Balance at close c	f the mon	th			

3. Other Classes of Shares

Stock code :	N/A Description :		ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,498,477,040	N/A	N/A	N/A	
Increase/ (decrease) during the month	760,840	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,498,477,040	<u> </u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un		tion Schemes				
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranted	Exercised	Cancelleu	Lapseu		
Scheme adopted on June 5, 2014- Granted on June 11, 2014						
Exercise Price:						
HK\$ 5.15						
(05/06/2014)						
Ordinary shares	Nil	585,260	Nil	Nil	585,260	4,857,620 (Remark 1)
(Note 1)						
2. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2015 Exercise Price:						
HK\$ 8.61						
(05/06/2014)						2,604,390
Ordinary shares (Note 1)	Nil	175,580	Nil	Nil	175,580	(Remark 2)
3. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2016 Exercise Price: HK\$7.584 (05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 3)
(Note 1)				1111		
		Tota	al A. (Ordina	vry charge)	760,840	
		1012		ce shares)	N/A	
			·	,		
			•	ther class)	N/A	
Total funds raised of options (State c		onth from exerc		03,802,678.	91	

Warrants to Issue Shares of the	Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal v at close precediu month	of Exercised ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Class of shares						
Subcoription price						
EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
(uu/mm/yyyy)	(/ /)				
		Т		ary shares)	N/A	_
			•	nce shares)		-
			((Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina			
				ce shares)		-
			(O)	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares sissuer issued during th month pursuan thereto Type of Issue Type of Issue Class of shares					are Capital	n Issued Sha	ner Movements i	Oth
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)	shares of issuer which may be	issued during the month pursuant					T	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)	monun						Type of Issue	
1. Rights issue At price : currency date : (d/mm/yyyy) Gate : (dd/mm/yyyy)								
2. Open offer At price : State currency Class of shares			(/ /)			At price :	Rights issue	1.
2. Open offer At price : State currency Class of shares			(/ /)	EGM approval date: (dd/mm/yyyy)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	N/A	<u>N/A</u>						
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 								
Class of shares			(/ /)			At price :	Open offer	2.
3. Placing At price : State currency State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			(//)	EGM approval date: (dd/mm/yyyy)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) (/ /) EGM approval date: (/ /) MA Class of shares	N/A	<u>N/A</u>						
3. Placing At price : State currency lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> Class of shares								
Class of shares issuable (Note 1)			(//)	Issue and allotment		At price :	Placing	3.
Class of shares issuable (Note 1)			(//)	EGM approval date: (dd/mm/yyyy)				
issuable (Note 1)	N/A	<u>N/A</u>						
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A	(/ /)					

	ype of Issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5. \$	Scrip dividend	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5. 3	scrip aividend	At price .	currency ———	date : (dd/mm/yyyy)				
					(/ /)		
				EGM approval date: (dd/mm/yyyy))	N/A	N/A
				Class of shares repurchased (Note 1)				
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
	Consideration ssue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			-	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Classofsharesissuable(Note 1)9.Capital reorganisationIssue and allotment date : (dd/mm/yyyy)	(//)		
EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	; (/ / _) (/ / _)	N/A	N/A
Total	E. (Ordinary shares erence shares (Other class)	/) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	760,840
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any): Remark 1:

11,236,860 share options were granted on 11 June 2014. Up to the close of this month, 6,232,970 share options were vested, 1,258,300 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 4,857,620 shares.

Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which 2,019,120 share options were lapsed). Up to the close of this month, 2,779,970 share options were vested, 175,580 share options have been exercised. The number of new shares of the Company which may be issued pursuant thereto is 2,604,390 shares.

Remark 3 :

10,602,490 share options were granted on 10 June 2016. All the options granted are not vested as at the date of this month.

Submitted by: Fan Yi

 Title:
 Executive Director, Vice President & Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.