HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	7 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1316</u> Descrip	otion :	Ordinary	shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	4,000,000,000	0.10	400,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N/A		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	ode : <u>N/A</u> Descrip		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close of	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A Description :			N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	of precedir	ig month		. <u> </u>			
Increase/(decreas	se)	_		-			
Balance at close of	of the mon	th _					

Total authorised share capital at the end of the month (HK\$):

400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,498,477,040	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,498,477,040	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	Jei Shale Opt	ION SCHEMES				
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	Ν	Movement duri	ng the month	1	thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Oranica	Exclused	Cancelled	Lapseu		
Scheme adopted						
on June 5, 2014-						
Granted on						
June 11, 2014						
Exercise Price:						
HK\$ 5.15						
(05/06/2014)						5 440 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,442,880 (Remark 1)
(Note 1)					<u></u>	
2. Share Option Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2015						
Exercise Price:						
HK\$ 8.61						
(05/06/2014)						2,779,970
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1)						
3. Share Option						
Scheme adopted						
on June 5, 2014- Granted on						
June 10, 2016						
Exercise Price:						
HK\$7.584						
(05/06/2014)						
Ordinary shares	10,602,490	Nil	Nil	Nil	Nil	Nil (Remark 3)
(Note 1)	10,002,430	1 411	<u>1 NII</u>		1.111	
		Tota	al A. (Ordina	ary shares)	Nil	
		1010		nce shares)	N/A	
				Other class)	N/A	
Total funda raiazzi	during the me	nth from over-	· ·		N//\	
Trotal lunds raised (auring the mol	nth from exerc	126			
of options (State cu	Irrency)			Nil		

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.</u>							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
<u>.</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(dd/1111/yyyy)	(/ /)					
			Total B.		ary shares)	N/A	_
				•	ce shares)		-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina			
				ce shares) ther class)		-
			U)	uner ulass/	IN/ <i>I</i> N	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2	-	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of
							issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	·	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy)	s (/ / _)		
EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10. Other (Please specify) At price : State (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	S (/ /) (/ /)	N/A	N/A
Total	E. (Ordinary shares) ference shares) (Other class)	N/A N/A	

(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any): Remark 1:

11,236,860 share options were granted on 11 June 2014. Up to the close of this month, 6,232,970 share options were vested, 673,040 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 5,442,880 shares.

Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which 2,019,120 share options were lapsed). Up to the close of this month, 2,779,970 share options were vested on 10 June 2016. The number of new shares of the Company which may be issued pursuant thereto is 2,779,970 shares.

Remark 3 :

10,602,490 share options were granted on 10 June 2016. All the options granted are not vested the date of this month.

Submitted by: _____ Fan Yi

Title: <u>Executive Director, Vice President & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.