



Intelex Technologies

eAPQP

System User Guide

Intelex eAPQP User Guide

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Supplier:

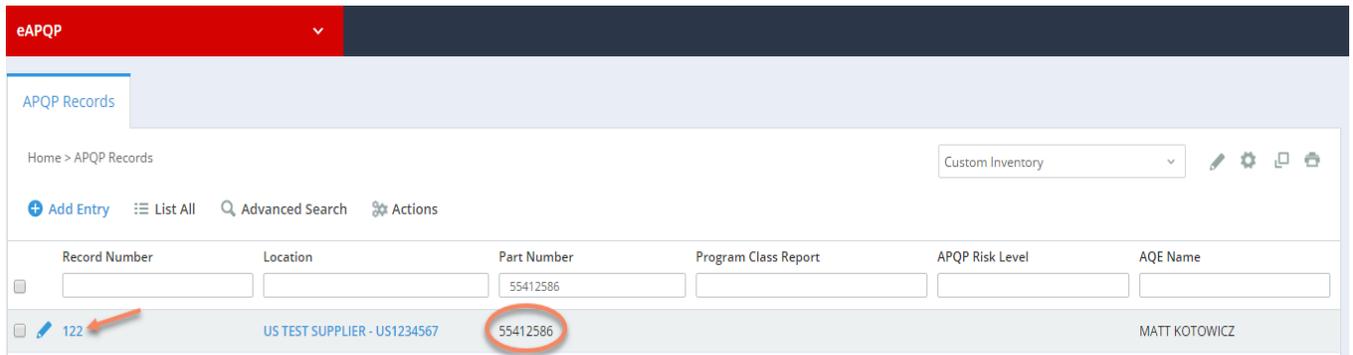
Completing Elements.....pg. 7

****Comments entered into the eAPQP System should NOT be deleted. Additional comments entered must include the date to properly maintain historical discussions****

Create APQP Record:



1. Once the PMD record has been imported into InteleX, the AQE must determine if an APQP record is needed; if so, they must create an APQP record
2. Login to InteleX (<https://clients.inteleX.com/Login/Nexteer>)
3. Access the eAPQP App (Click the red box dropdown arrow, scroll down to eAPQP)
4. Search for the specific part number desired, click the InteleX generated record number



5. The APQP record page will be displayed with the PMD Record Details auto populated below

PMD Record Details - click here to open

Primary PMD Record	63578		
Nexteer Part Number	55412586	Part Revision	005
Affected Program(s)	T1xx		
Lead Nexteer Plant	Plt66	Affected Nexteer Plant(s)	Plt06
Advanced Quality Engineer	MATT KOTOWICZ	Buyer	
Purchasing Launch Leader			
Date Sourcing Complete	Friday, February 10, 2017		
PPAP Submission Due to Nexteer Plant	Tuesday, August 08, 2017	Date MQ1 Parts Required	Tuesday, August 15, 2017
Date MQ2 Parts Required	Wednesday, August 30, 2017	Nexteer Start of Production Date	Tuesday, October 31, 2017

6. The AQE must now fill in the required fields before the APQP record can be created (Steps Below)

Create APQP Record
 APQP/PPAP Not Required
 Add Comment
 Edit
 Exit

122 Workflow Stage: Draft Workflow Status: Draft Person Responsible: MATT KOTOWICZ Due Date: Friday, February 17, 2017

Draft →
 Set Required Elements →
 Kickoff Meeting →
 Confirm Kickoff Meeting →
 Elements in Process

APQP Record Details

Record Number 122
 Location US TEST SUPPLIER - US1234567
 Program Category Level 3 PPAP
 Internal Risk Document
 External Risk Document
 AQE Supervisor
 GSM ECM

APQP Risk
 Internal Risk Level
 External Risk Level
 AQE Manager

^ Nexteer Comments
 Nexteer AQE Comments
 Nexteer Supervisor Comments

PMD Record Details - click here to open

Primary PMD Record 63578
 Nexteer Part Number 55412586 Part Revision 005

- a. Click the Edit button
 - b. Confirm the “Program Category”
 - c. Upload Internal Risk Document (Only for Level 3 PPAP)
 - i. Enter the Internal Risk Level from the document
 - d. Upload External Risk Document (Only for Level 3 PPAP)
 - i. Enter the External Risk Level from the document
 - e. Assign an AQE Supervisor & Manager
 - f. Assign a GSM ECM
 - g. Confirm PMD Record details and Add any comments if necessary
 - h. Hit the Save button
7. Once all the data is complete, click either “Create APQP Record” or “APQP Record Not Required”

Create APQP Record
 APQP/PPAP Not Required

- a. The APQP record will either be created or cancelled based on the selection
 - b. Clicking “APQP/PPAP Not Required” will cancel the APQP record
 - i. AQE must enter in comments why the record is not required
8. The AQE Supervisor may Cancel the APQP record at any time by clicking the “Cancel Record” button. A confirmation box will pop up notifying the user that once the record has been cancelled, it cannot be reopened. If the record is still needed a new record will need to be created

Cancel Record

Assigning Element Requirements:

1. Before the Kickoff Meeting is held the AQE must assign the element requirements
(Note: These can be changed again before Kickoff is completed)
2. There are 21 Elements dispersed between 4 Gate Reviews

Element Number ^	Element Name	Required - Click below to change	Please Justify any change	Due Date - Click below to add or change	Requirements Changed
<input type="checkbox"/>					
<input type="checkbox"/> 2-2	Submit Initial Supplier Characteristics Summary	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-3	Complete and Submit PFMEA	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-4	Develop Capability Study Plan to include Rational Sampling	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-5	Submit Gage Plan	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-6	Define Packaging Specifications	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-7	Verification of Supplier Equipment, Tool and Gage PO's	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 2-8	Submit Supplier Plan for APQP Management of Sub-Tier Suppliers	Yes		Thursday, April 20, 2017	No
<input type="checkbox"/> 3-1	Verify On-site Capital Equipment with Evidence	Yes		Wednesday, May 10, 2017	No
<input type="checkbox"/> 3-2	Complete Final Production Process Flow Diagram	Yes		Wednesday, May 10, 2017	No
<input type="checkbox"/> 3-3	Complete and Submit Production Control Plan	Yes		Wednesday, May 10, 2017	No
<input type="checkbox"/> 3-4	Submit Traceability Plan	Yes		Wednesday, May 10, 2017	No
<input type="checkbox"/> 3-5	Submit Pre-Production Control Plan including EPC	Yes		Wednesday, May 10, 2017	No
<input type="checkbox"/> 4-1	Initiate Measurement System Analysis (MSA)	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-2	Submit Appearance Approval	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-3	Validate Final Packaging	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-4	F1058 Process Audit Initiation	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-5	Supplier PPAP Submission & Approval	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-6	MQ1 Samples Due	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 4-7	MQ2 Samples Due	Yes		Sunday, August 13, 2017	No
<input type="checkbox"/> 5-1	F1058 Process Audit Closure	Yes		Monday, January 22, 2018	No
<input type="checkbox"/> 5-2	Run at Rate	Yes		Monday, January 22, 2018	No

3. The required elements are dependent on the Program Classification
4. To change a default requirement
 - a. Click "Yes" under the Required column
 - b. Unselect the box & click anywhere else on the screen
 - c. Changes to a requirement will be captured under the "Requirements Changed" column
5. A Justification must be entered in for each change made to every element
 - a. Click in the field under "Please Justify Any Change" next to each Element
 - b. Enter the reasoning in the text box & click anywhere else on the screen to save changes
6. The Due Dates for each of the Required Elements are pre-determined
 - a. The AQE may change these dates by clicking in the specific elements field under the "Due Date" column
 - b. A calendar will appear to select the proper due date(s), click off the calendar to save
7. Once all the Elements that are required are confirmed, AQE will click the "Requirements Confirmed" button



8. The Elements will be reviewed/updated by the AQE Supervisor if needed

Kickoff Meeting:



1. Once Sourcing is completed “Gate 1” it is now time for the Kickoff Meeting to be held
 - a. The AQE will hold a Kickoff meeting with the Supplier and other required participants
 - b. All of the APQP Kickoff Requirements must be completed before any Elements can be submitted by the Supplier
2. After the Kickoff Meeting, the AQE must confirm all of the Kickoff requirements were met
 - a. Under the APQP record, click the Edit button
 - b. Scroll down to the “APQP Kickoff Requirements” section

APQP Kickoff Requirements

* Nomination Letter Sent to Supplier Check the box when the Nomination Letter has been loaded into PMD

* PPAP Checksheet Reviewed

* Supplier Detailed Timeline

* Supplier Capacity Plan

* Investment Plan

* Lessons Learned Reviewed

* Part Feature Terminology

* EPC Plan Worksheet Reviewed

^ Gate Review Due Dates

* Gate Review 2 Due Date	<input type="text" value="4/27/2017"/>	* Gate Review 3 Due Date	<input type="text" value="5/17/2017"/>
* Gate Review 4 Due Date	<input type="text" value="8/20/2017"/>	* Gate Review 5 Due Date	<input type="text" value="1/29/2018"/>

- i. Enter the Date when the Kickoff Meeting was held
- ii. Check the box “Nomination Letter Sent to Supplier” (when the Nomination Letter has been loaded into PMD)
- iii. Upload “PPAP Checksheet Reviewed” Document
- iv. Upload the “Supplier Detailed Timeline” Document
- v. Upload the “Supplier Capacity Plan” Document
- vi. Upload the “Investment Plan” Document
- vii. Check the box “Lessons Learned Reviewed”
- viii. Upload the “Part Feature Terminology” Document
- ix. Check the box “EPC Plan Worksheet was Reviewed”
- x. Check the box “All Requirements Completed”
 1. Once all the Kickoff requirements have been attached/answered
 2. This box MUST be checked to Kickoff the eAPQP record

3. The AQE can change the Due Dates for Gate Reviews 2,3,4 and 5 (if necessary)

^ Gate Review Due Dates

* Gate Review 2 Due Date	<input type="text" value="4/27/2017"/>	* Gate Review 3 Due Date	<input type="text" value="5/17/2017"/>
* Gate Review 4 Due Date	<input type="text" value="8/20/2017"/>	* Gate Review 5 Due Date	<input type="text" value="1/29/2018"/>

- a. Click the date field under “Gate Review Due Dates” section
 - b. A calendar will appear where the specific date can be chosen
 - c. Click Save button
4. After all the Kickoff Requirements and Due Dates have been confirmed, it is time for the AQE Supervisor to confirm the Kickoff Meeting was held and validate the due dates
5. AQE must click the “Supplier APQP Kicked Off” button to send task over to AQE Supervisor



AQE Supervisor:



6. The AQE Supervisor needs to confirm **ALL** of the Kickoff information entered as well as fill out the “AQE Supervisor Kickoff Confirmation” section:

^ AQE Supervisor - Please answer the following questions:

* Is Program Classification & Risk Acceptable?

* Is Program Timing Acceptable?

* Are Gate Review Dates Acceptable?

* Is the ECM correctly identified?

- a. Click Edit
 - b. Select Yes or No from each drop down
 - c. Click Save
7. The AQE Supervisor must then click “Kickoff Confirmed” or “Kickoff Not Confirmed” button



- a. If No is chosen for any of the questions, Kickoff Not Confirmed must be clicked
 - b. If the Kickoff is Not Confirmed, Supervisor must enter in comments as to why into the “Nexteer Supervisor comments” field that will be sent back to the AQE
8. After the Kickoff Meeting has been confirmed, Phase 2 begins
- a. AQE Supervisor owns the Gate Reviews and the Supplier owns the Gate Elements

Completing Elements:



1. The Supplier must first complete all of the required APQP Elements listed
 (Steps below are the same for all Elements regardless of which Gate)
 - a. There are APQP Elements associated with each of the 4 Gates
 - b. Program Classification determines what Element tasks are required by the Supplier

GATE 2: Plan & Define ^

Gate 2

Element Number ^	Element Name	Current Stage	Person Responsible	Due Date
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input checked="" type="checkbox"/> 2-2	Submit Initial Supplier Characteristics Summary	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-3	Complete and Submit PFMEA	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-4	Develop Capability Study Plan to include Rational Sampling	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-5	Submit Gage Plan	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-6	Define Packaging Specifications	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-7	Verification of Supplier Equipment, Tool and Gage PO's	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-8	Submit Supplier Plan for APQP Management of Sub-Tier Suppliers	Element Initiated	USTEST567 OWNER	April-20-2017
<input type="checkbox"/> 2-9	Phase 2 Deliverable Review	Element Initiated	MATT KOTOWICZ	

2. The Supplier needs to begin with the Gate 2 Required Elements

2-2

Workflow Stage: Element Initiated Workflow Status: Element In Process



- a. Click on the Element Number or Element Name (Ex. 2-2)
- b. The Element page will be displayed
- c. Click Edit and scroll down to the “Elements Deliverable(s)” section
- d. Attach required documents or answer any necessary questions (Element dependent)
- e. Supplier’s may also add any comments if necessary
- f. Helper text may be listed for clarification of Element documents
- g. Hit the Save button
- h. Click the “Submit to Nexteer” button

Submit to Nexteer

2-2

Workflow Stage: Element In Review Workflow Status: Element In Review



3. Each Element that the Supplier completes, must be accepted by the AQE

- a. The current stage will be listed as “Element Submitted” notifying the AQE that Element has been completed
- b. AQE must review all attached Element documents and determine if acceptable or not
- c. The AQE has the option to Accept or Reject the Element



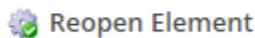
- d. If Accepted, the current stage will be listed as “Element Pending Gate Review” notifying the Supplier that the Element has been accepted and is waiting for the Gate Review to be held
- e. If Rejected, the element will be sent back to Supplier with an explanation of required updates

2-2

Workflow Stage: Pending Gate Review Workflow Status: Pending Gate Review



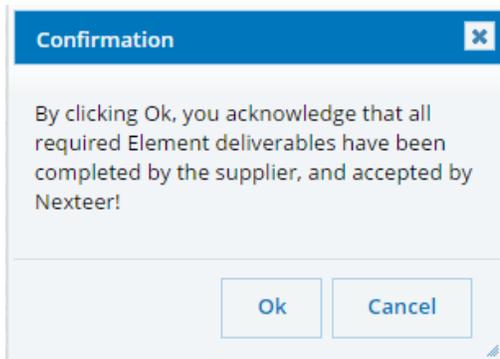
- f. If Accepted, the Element can be Reopened if necessary



- g. If the element is reopened, it goes back to the Supplier to complete
- 4. The Steps are repeated for all the Gate Elements until they are all completed and accepted
 - 5. There is a Phase Deliverable Review Element for each of the Gates that is owned by the AQE
 - a. The AQE must click the Phase Deliverable Review link
 - b. Click “Deliverables Accepted” button once all of the elements have been completed



- c. This alerts the Supervisor that all Elements for that Gate have been completed
- d. Click Ok in the Confirmation pop-up to close the Element and wait for the Gate Review



Completing Gate Reviews:

1. The Gate Review **MUST** be held by the due date whether all of the Gate Elements have been completed or not
 - a. AQE Supervisor must Click “Gate Review 2” or “Plan and Define” link

Gate Reviews

[Add Entry](#)
[Archive](#)
[Delete](#)
[List All](#)

Gate Review Name	Gate Review Number ^	Current Stage ⓘ	Person Responsible ⓘ	Gate Elements Complete	Due Date ⓘ
Plan and Define	Gate Review 2	Upcoming Gate Review	LISA THOMPSON	100.00 %	April-27-2017
Process Design and Development	Gate Review 3	Upcoming Gate Review	LISA THOMPSON	0.00 %	May-17-2017
Product and Process Validation	Gate Review 4	Upcoming Gate Review	LISA THOMPSON	0.00 %	August-20-2017
Production and AQE to SQE Transition	Gate Review 5	Upcoming Gate Review	LISA THOMPSON	0.00 %	January-29-2018

2. The AQE Supervisor must complete the “Gate Review Data” section

Plan and Define Workflow Stage: Upcoming Gate Review Workflow Status: Awaiting Gate Review Meeting



Gate Review Data

Affected APQP Record [122](#)

Gate Review [Plan and Define](#) Gate Status

Location [US TEST SUPPLIER - US1234567](#)

Gate Review Due Date [Thursday, April 27, 2017](#)

^ Please complete the following fields for this Gate Review:

* When was this Gate Review Held?

Gate Review Document

* Gate Results

* Is the Program Timing Acceptable?

* Are the Gate Review Dates Acceptable?

* Have there been changes since the last Gate Review?

Gate Review Comments

^ Did the following users attend this Gate Review?

* Supplier Representative <input type="text"/>	* Nexteer AQE <input type="text"/>
* Nexteer Purchasing Launch Leader <input type="text"/>	* Nexteer AQE Supervisor <input type="text"/>
* Nexteer AQE Manager <input type="text"/>	* Nexteer Program Manager <input type="text"/>

- a. Click Edit
- b. Enter “When was this Gate Review Held?” date
- c. Upload “Gate Review Document”
- d. Enter “Gate Results” (Must be Green for the Gate Review to be Accepted)
- e. Enter “Is the Program Timing Acceptable?” (Yes or No)

- f. Enter “Are the Gate Review Dates Acceptable?” (Yes or No)
 - g. Enter “Have there been changes since the last Gate Review?” (Yes or No)
 - i. If Yes, additional questions will need to be answered
 - h. Answer: Yes, No, or Substitute for the “Did the following users attend this Gate Review”
 - i. Supplier Representative, Nexteer Purchasing Launch Leader, Nexteer AQE & Nexteer AQE Supervisor
 - ii. In addition, High Risk parts include Nexteer AQE Manager and Program Manager
 - i. Click Save
3. After the Gate Review Data has been completed, AQE Supervisor must choose Gate Accepted or Gate Not Accepted



Plan and Define

Workflow Stage: Gate Review Confirmation Workflow Status: Confirm Gate Review Acceptance



- a. For High Risk parts, the Gate Review must be accepted by the AQE Manager after being accepted by the AQE Supervisor
 - b. If “Gate Not Accepted” is chosen, the AQE Supervisor must include a comment as to why
4. The Steps are repeated for all Gate Reviews until they are all Accepted and Closed
- a. Once all of the Gate Reviews have been Accepted, the APQP record is considered **CLOSED**