

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted		Automotive Group	Limited	
Date Submitted	6 June 2	U10		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1316	Descrip	tion :	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month_	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the mon	th _	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/A	<u>\</u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Des	scription :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at t	he end of the month		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,505,148,973	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	2,505,148,973	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			g		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on June 11, 2014						
Exercise Price:						
HK\$5.15						
(05/06/2014)						2,545,850
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 1)
(Note 1)	1411	1411	1411	1411	TVII	(Remark 1)
2. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2015						
Exercise Price:						
HK\$8.61						
(05/06/2014)						1,697,240
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1)						
Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2016 Exercise Price:						
HK\$7.584						1 770 /10
(05/06/2014)	NII	NII	NE	NI:I	NU	1,778,410
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	(Remark 3)
(14010-1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement durir	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme adopted on June 5, 2014- Granted on May 29, 2017 Exercise Price: HK\$11.62 (05/06/2014) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,504,920 (Remark 4)
5. Share Option Scheme adopted on June 5, 2014- Granted on May 30, 2018 Exercise Price: HK\$12.456 (05/06/2014) Ordinary shares	12,972,770	Nil	Nil	Nil	<u>Nil</u>	Nil (Remark 5)
(Note 1)						_
		Tota	I A. (Ordina	•	Nil	
			(Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised of options (State cu	•	nth from exerci	se 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)	_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
4	(/ /)	_			
4.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
		Total E		ary shares)	N/A	=
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						-
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
Stock code (if listed)			_			-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	1	
		<u> </u>
2.		
Z	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Out of diado)	147.1	-

	ioi ivio voimonto	n issued Sna	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133uc			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Dlooing	At price :	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Olara of above				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	- 			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of r shares issue issue during mont pursua there	of er d the h ant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(,	/ /)	<u>N</u>	/A	N/A
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		/A	N/A
		Total E (Prefe	erer	ice	Ordina share share er clas	es) <u>N//</u> es) <u>N//</u>	4	-
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total c	of A	to	E):	(1) (2)		N/A N/A
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	fΑ	to E):	:		N/A
E)	tal increase / (decrease) in other classes of sha : These figures should be the same as the relevan							N/A

Remarks (if any):
Remark 1:
11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options
were lapsed). Up to the close of this month, 7,666,820 share options were vested, 4,652,770 share
options have been exercised, and 468,200 vested share options have been lapsed. The number of
new shares of the Company which may be issued pursuant thereto is 2,545,850 shares.
Remark 2:
10,358,990 share options were granted on 10 June 2015 (of which unvested 5,062,427 share options
were lapsed). Up to the close of this month, 4,272,383 share options were vested, 2,341,043 share
options have been exercised, and 234,100 vested share options have been lapsed. The number of
new shares of the Company which may be issued pursuant thereto is 1,697,240 shares.
Remark 3:
10,602,490 share options were granted on 10 June 2016 (of which unvested 4,799,080 share options
were lapsed). Up to the close of this month, 2,246,620 share options were vested, 351,160 share
options have been exercised, and 117,050 vested share options have been lapsed. The number of
new shares of the Company which may be issued pursuant thereto is 1,778,410 shares.
Remark 4:
11,919,310 share options were granted on 29 May 2017 (of which unvested 1,404,610 share options
were lapsed). Up to the close of this month, 3,504,920 share options were vested. The number of
new shares of the Company which may be issued pursuant thereto is 3,504,920 shares.
Remark 5:
12,972,770 share options were granted on 30 May 2018. All the options granted are not vested as at
the close of this month.
Submitted by: Fan Yi
Title: Executive Director, Vice President & Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.