

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nexteer Automotive Group Limited
Date Submitted	6 <sup>th</sup> August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1316</u> Desc	ription :	Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	4,000,000,000	0.10	400,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	4,000,000,000	0.10	400,000,000.00	
(2) Stock code : <u>N/A</u> Desc	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	otion :		A
		No. of pres	ference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

## 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descri		N/.	A
		No. of otl classes of sl	(~	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*HK*\$) : 400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,497,804,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,497,804,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	<b>L</b>	Movement dur	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			2		-	
class of shares			<i>a</i>	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 11, 2014						
Exercise Price:						
<u>HK\$ 5.15</u>						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,511,530 (Remark 1)
(Note 1)						
2. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2015 Exercise Price: HK\$ 8.61 (05 /06 /2014) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil (Remark 2)
$\frac{3.}{( / / )}$ shares (Note 1)	ring the month		((	hary shares) ence shares) Other class)	Nil N/A N/A	
Total funds raised du options (State curren		i nom exercise		Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2.</u>	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)	N/A	_
			ence shares) Other class)	N/A N/A	-
		(	<u> </u>	11/11	-

For Main Board and GEM listed issuers

C	For Main Board and GEM listed issuinto Shares of the Issuer which are to be Listed)					d issuers
	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
Stock code (if listed)		·				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, · · · )		Total C. (Ordir (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (//)         Issue and allotment (///)       (//)         Issue and allotment (///)       (//)         Issue and allotment (///)       N/A         Issue and allotment (///)       N/A         Issue and allotment (///)       (//)         Issue and allotment (///)       N/A         Issue and allotment (///)       (//)         (Mom/yyyy)       AGM approval date: (///)		<u>Movements in Issu</u> pe of Issue	ed Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{(dd'mm'yyyy)}{(M'm'yyyy)} = \frac{N/A - N}{N/A - N}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(N/A - N)}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N}{(dd'mm'yyyy)}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{(dd'mm'yyyy)}{(dd'mm'yyyy)}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A - N}{(dd'mm'yyyy)}$	1. R	ights issue		( <i>Note 1</i> ) Issue and allotment				
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A       N         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ N/A         N/A       N       N       N         Issue and allotment $(///)$ $(///)$ N/A         Issue and allotment $(///)$ $(///)$ N/A         Issue and allotment $(///)$ $(///)$ N/A         Issue and allotment $(///)$ $(///)$ $(///)$ A. Bonus issue       Issue and allotment $(///)$ $(///)$ A. Bonus issue       A. Bonus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ A. Bonus issue       Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					( / /	)	N/A	N/A
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(Note I)$ Jusue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) AGM approval date: $(//)$ (//) date : (dd/mm/yyyy)								
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         Bonus issue       State currency       Issue and allotment (///)       N/A       N/A         Class of shares issuable currency       Issue and allotment (///)       N/A       N/A       N/A         Class of shares issuable currency       Issue and allotment (///)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Image: (///)       Image: (///)         4. Bonus issue       Issue and allotment (///)       Image: (///)       Image: (///)       Image: (///)	2. O	pen offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (1 / / ) (dd/mm/yyyy)         AGM approval date: (1 / / ) (dd/mm/yyyy)					( / /	)	N/A	N/A
3. Placing       At price : currency       issue issue       issue issu								
(dd/mm/yyyy)     N/A     N/A       N/A     N/A       N/A     N/A       Note 1)     Note 1)       Issue and allotment     ( / / )       date : (dd/mm/yyyy)     AGM approval date:       ( / / )     ( / / )	3. P	lacing			( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         AGM approval date:       ( / / ) (dd/mm/yyyy)					( / /	)	N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)								
AGM approval date: ( / / ) (dd/mm/yyyy)	4. B	onus issue			( / /	)		
$\underline{N/A}$ $\underline{N/A}$					( / /	)	N/A	N/A

	Type of Issue		F	For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main E	Board and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
			Class of shares issuable( <i>Note 1</i> )	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
				10/11	
			Class of shares issuable( <i>Note 1</i> )	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordinary sl (Preference sl		_
			(Other	/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which 702,300 share options were lapsed in June

2014 and 234,100 share options were lapsed in June 2015, and 10,300,460 share options remain valid).

3,511,530 share options granted are vested in June 2015 and 6,788,930 share options granted are not vested at

the date of this monthly return.

Remark 2:

10,358,990 share options were granted on 10 June 2015. All the options granted are not vested at the date of this monthly return.

Submitted by: Fan Yi

Title:Executive Director, Vice President & Joint Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.