

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/06/20	021					
To : Hong Kong Exchanges a	nd Clearing Limite	d					
Name of Issuer Nexteer Automotive Group Limited  7. July 2024							
Date Submitted	7 July 2021						
I. Movements in Authorised S	hare Capital						
1. Ordinary Shares							
(1) Stock code :1316	Description : _	Ordina	ry shares				
	No. of ord share		Authorised share capital (HK\$)				
Balance at close of preceding	month 4,000,000	0.10	400,000,000.00				
Increase/(decrease)	<u>Nil</u>		Nil				
Balance at close of the month	4,000,000	0,000 0.10	400,000,000.00				
(2) Stock code : N/A	Description :	1	√A				
	No. of ord share		capital				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	ı <u> </u>		_				

2. Preference Shares			
Stock code : N/A Desc	cription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Balance at close of preceding mor Increase/(decrease)	nth		
	nth	-	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,508,594,833	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	752,310	N/A	N/A	N/A	
Balance at close of the month	2,509,347,143	N/A	N/A	<u>N/A</u>	

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option	·					No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on June 5, 2014- Granted on June 11, 2014				•		
Exercise Price:						
HK\$5.15 (05/06/2014)						1,144,700
Ordinary shares	Nil	351,150	Nil	Nil	Nil	(Remark 1)
(Note 1) 2. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2015						
Exercise Price:						
HK\$8.61						
(05/06/2014)						2,721,420
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1) 3. Share Option Scheme adopted on June 5, 2014- Granted on June 10, 2016		<u></u>		<u></u>		
Exercise Price:						
HK\$7.584						
(05/06/2014)						2,093,680
Ordinary shares	Nil	401,160	Nil	Nil	Nil	(Remark 3)
(Note 1)						

Share Options (un	der Share C	ption Schemes	of the Issue	er)		
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable		Movement dur	ing the mon	ith		
4. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
May 29, 2017						
Exercise Price:						
HK\$11.62						
(05/06/2014)						1,878,410
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 4)
(Note 1)						
5. Share Option						
Scheme adopted						
on June 5, 2014- Granted on						
May 30, 2018						
Exercise Price:						
HK\$12.456						
(05/06/2014)						2,861,140
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 5)
(Note 1)		_				
6. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
August 21, 2019 Exercise Price:						
HK\$6.39						
(05/06/2014)						N III
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 6)
(Note 1)			- 1111			(rtomant o)
(14010-1)						
		Tota	al A. (Ord	inary shares)	752,310	
			(Prefer	ence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised of options (State c		nonth from exerc	cise	` HKD4,850,819.9	94	
or options (state of	urr <del>c</del> ricy)				<del></del>	

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	( / /	)	-			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.	·		_			
( / / )						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	( / /	)	_			
4.						
( / / )						_
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total E	3 (Ordina	ary shares)	N/A	
		iotai L		ce shares)	N/A	<del>-</del> -
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	, , ,					
	<del>_</del>					
	<del>_</del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	,					
	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(U	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

<u> </u>	her Movements  Type of Issue	III ISSUEU SIIA	ие Сарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3.	Placing	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Ν1/Δ	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto contact with the reto shares of issuer which issued pursuant thereto contact with the reto as at close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
	Total E. (Ordinal shares (Preference shares (Other class	s) N/A s) N/A
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1) 752,310
	(	2) N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,	N/A
E): (These figures should be the same as the relevan	-	N/A
IV. Confirmations		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

#### Remark 1:

11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options were lapsed). Up to the close of this month, 7,666,820 share options were vested, 6,053,920 share options have been exercised, and 468,200 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 1,144,700 shares.

### Remark 2:

10,358,990 share options were granted on 10 June 2015 (of which unvested 5,062,427 share options were lapsed). Up to the close of this month, 5,296,563 share options were vested, 2,341,043 share options have been exercised, and 234,100 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,721,420 shares.

#### Remark 3:

10,602,490 share options were granted on 10 June 2016 (of which unvested 6,577,460 share options were lapsed). Up to the close of this month, 4,025,030 share options were vested, 1,814,300 share options have been exercised, and 117,050 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,093,680 shares.

#### Remark 4:

11,919,310 share options were granted on 29 May 2017 (of which unvested 8,414,390 share options were lapsed). Up to the close of this month, 3,504,920 share options were vested, 1,333,880 share options have been exercised, and 292,630 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 1,878,410 shares.

#### Remark 5:

12,972,770 share options were granted on 30 May 2018 (of which unvested 8,648,480 share options were lapsed). Up to the close of this month, 4,324,290 share options were vested, and 1,463,150 vested share options have been lapsed. The number of new shares of the Company which may be issued pursuant thereto is 2,861,140 shares.

#### Remark 6:

13,675,070 share options were granted on 21 August 2019 (of which unvested 7,133,500 share options were lapsed). Up to the close of this month, no share options were vested. No new shares of the Company which may be issued pursuant thereto.

Submitted by:		Fan \	<u> Yi</u>			
Title:	Execu	tive Director,	Vice Pres	sident &	Compan	y Secretary
	(Directo	or, Secretary	or other d	ulv auth	orised of	ficer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.