ELECTRIC POWER STEERING & STEER-BY-WIRE

COLUMNS & INTERMEDIATE SHAFTS

DRIVELINE SYSTEMS

BRAKE-BY-WIRE

SOFTWARE

HYDRAULIC POWER STEERING

nexteer AUTOMOTIVE

a leader in intuitive motion control



2026 Q3 Business Update

12 November 2026

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New Program Launches

2026 Q3 Overview

20

Program Launches

2

SbW Programs in Production

2

RWS Programs Launched for the first time

19

New / Conquest Programs

Major Programs Launch in Q3



Xiaomi SkyNomad N90/N70
REPS



Li i9
SbW



BAIC MPV/SUV
REPS, RWS, CIS



XPeng G9L
RWS



Li MEGA Home
SbW



BYD Atto 1
CEPS



Ram 1500
REPS



Geely Lynk&Co 20
CEPS



GAC Trumpchi Yue 7
DPEPS

EV content included

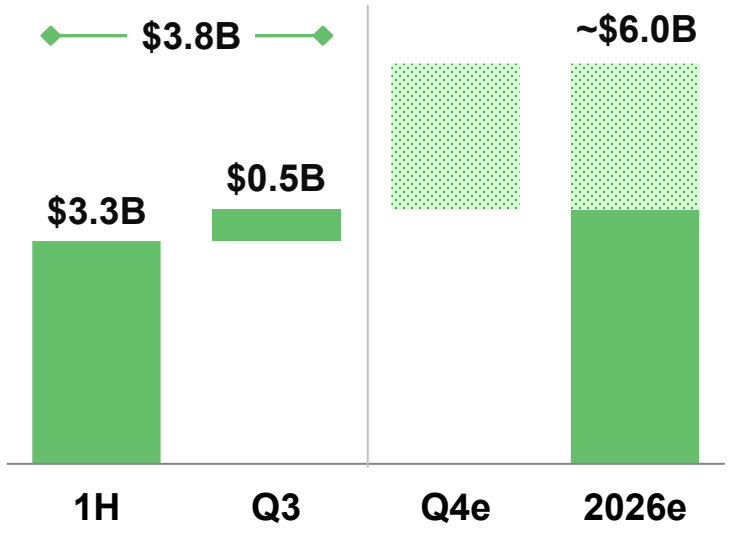
New Business Award – Q3 & 2026 Outlook

Key Highlights

- ***Further SbW program win with an incumbent Chinese OEM, including HWA and RWA***
- ***Won significant North America SUV program extensions***
- ***Full-year $6B guidance reaffirmed; expecting strong Q4 bookings following Q3 timing effects***

Bookings*

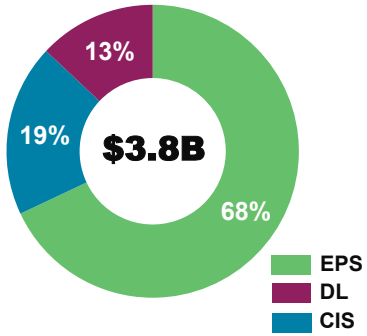
($ in billions)

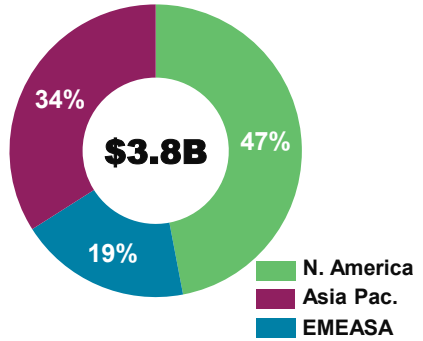


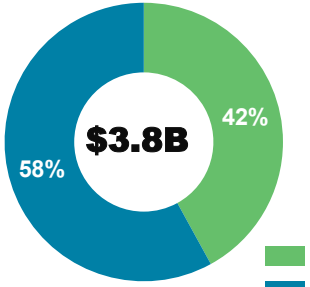
** Booked business information is compiled through our internal records, and such information has not been audited nor reviewed by our auditors.*

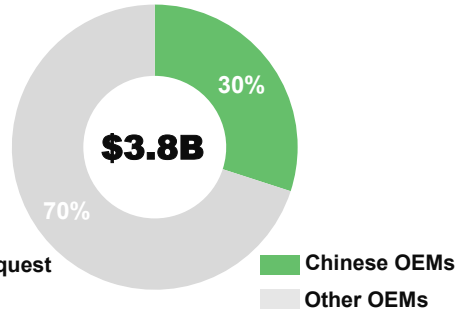
YTD Bookings Composition

($ in billions)







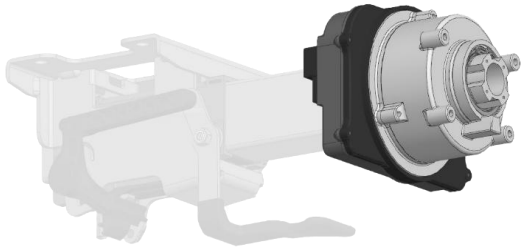


Industry Recognition Reinforces Nexteer's SbW Technology Leadership

NEXT-GENERATION SbW TECHNOLOGY

High Mount Direct Drive Handwheel Actuator

A compact, efficient design and enhanced steering feel, supporting next-generation SbW performance and broader vehicle integration.





INDUSTRY RECOGNITION

CES Innovation Awards 2027 Honoree

Vehicle Tech & Advanced Mobility Honoree
CES 2027

AUTOTECH BREAKTHROUGH AWARDS

ADAS Solution of the Year
2026 AutoTech Breakthrough

Automotive News PACE PILOT 2026 FINALIST

PACE Pilot Award Finalist
2026 Automotive News

Award-Winning SbW Technology Positions Nexteer for Future Growth in ADAS and SDV

nexteer AUTOMOTIVE | 120 YEARS

Expanding Global Manufacturing Footprint

New facilities in China and Brazil enhance localized customer support, supply chain and scalable growth capacity



SMART MANUFACTURING HUB

LIUZHOU, CHINA

Smart manufacturing and supply chain collaboration

40,000+ sqm

NEW PLANT

12M+

UNITS PRODUCED IN LIUZHOU SINCE 2015



CUSTOMER-ALIGNED LOCALIZATION

CAMACARI, BRAZIL

Localized production supporting BYD in Brazil

~10 km

FROM BYD OPERATIONS

CEPS

LOCAL FINAL ASSEMBLY

Capital Allocation Priorities

STRONG BALANCE SHEET & CASH FLOW

SHARE REPURCHASE

Announced the Company's first share repurchase programme of up to US$60 million, to be executed in the open market, subject to market conditions

DIVIDEND GROWTH

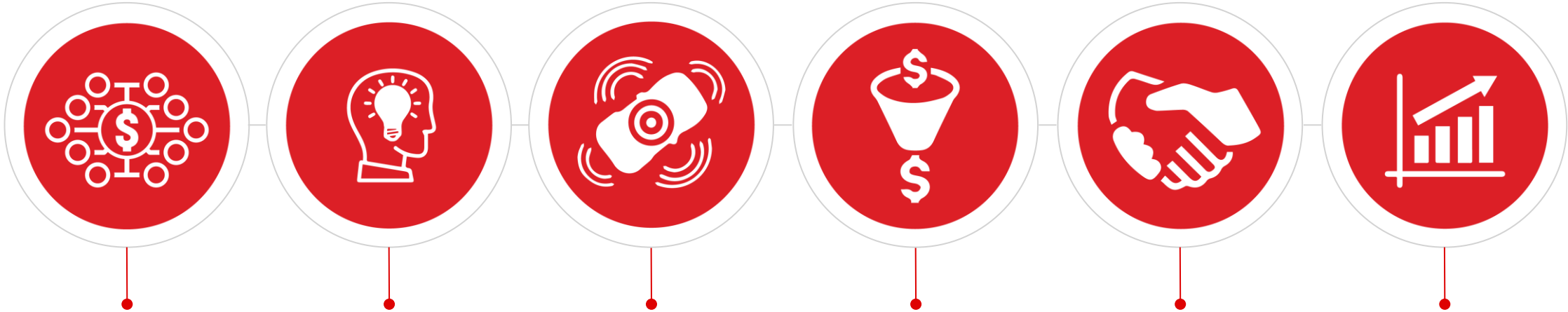
Record-high 45% payout ratio, delivering $46M in dividends based on FY2025 net income. Approved in June 2026 and paid in July 2026



2026 Considerations

- On Track to Achieve Record Revenue and Continued Above Market-Growth
- Margin Expansion Supported by Revenue Growth and Performance Improvements
- Actively Engaging with OEMs on Tariff Reimbursement, NA EV Recoveries, and Inflationary Cost Mitigation
- Full-Year $6B Bookings Target Reaffirmed, Supported by Strong Q4 Award Pipeline
- Enhanced Shareholder Returns Through Share Repurchases and Dividend Growth

Strategy for Profitable Growth



- Expand & Diversify Revenue Base
- Strengthen Technology Leadership
- Capitalize on Megatrend & Portfolio Alignment
- Optimize Cost Structure
- Pursue Select Acquisitions & Alliances
- Target China & Emerging Markets

A well-defined plan to drive stakeholder value