

ELECTRIC POWER
STEERING &
STEER-BY-WIRE

COLUMNS &
INTERMEDIATE SHAFTS

DRIVELINE SYSTEMS

BRAKE-BY-WIRE

SOFTWARE

HYDRAULIC POWER
STEERING



a leader in intuitive motion control



2026 Q1 Business Update

7 May 2026

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New Program Launches

2026 Q1 Overview

12

Program Launches

1st

SbW Program in Production

12

Launched in APAC

11

New / Conquest Programs

Major Programs Launch in Q1



Li Auto L9 Livis
SbW



Zeekr 8X
REPS



VW ID. UNYX 08
REPS, Columns



Leapmotor D19
Halfshafts



SGMW Baojun Huajing S
REPS



BYD Racco
CEPS

 EV content included

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120 YEARS

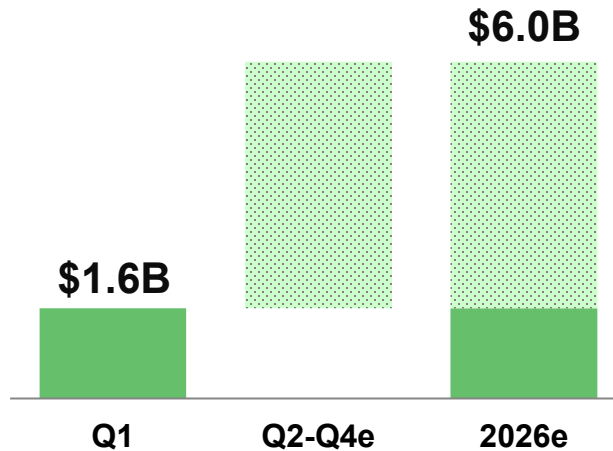
New Business Award – 2026 Q1

Key Highlights

- **Significant REPS extensions with NA customers**
- **Sustained strong booking momentum with a new COEM across REPS, RWS, CEPS and Columns**
- **Achieved CEPS breakthrough with another incumbent COEM**
- **Expect additional SbW awards and the first EMB program win in the remainder of the year**

Bookings*

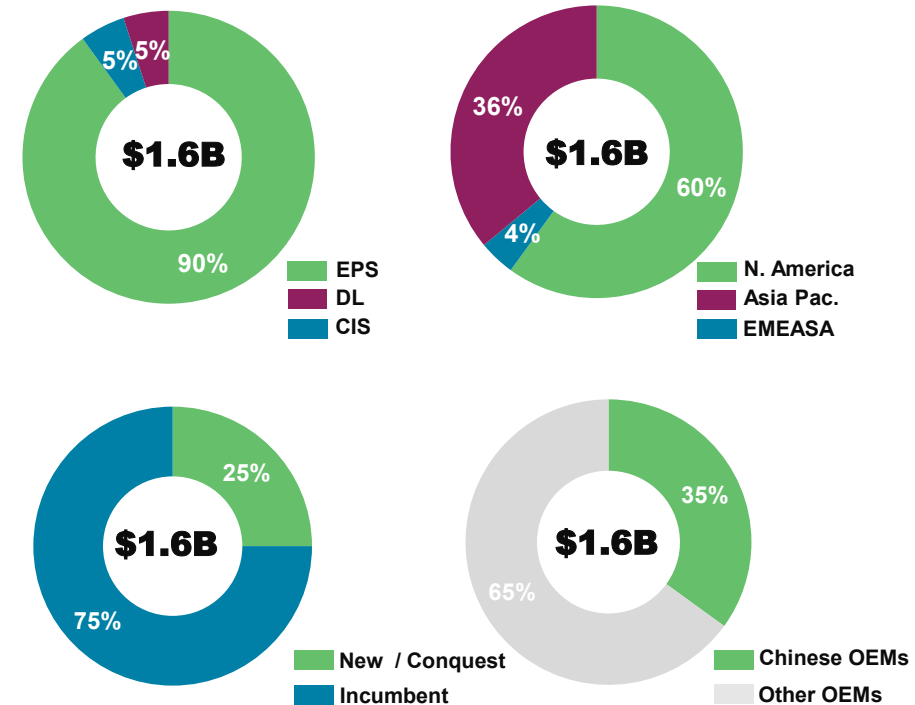
(\$ in billions)



* Booked business information is compiled through our internal records, and such information has not been audited nor reviewed by our auditors.

Q1 Bookings Composition

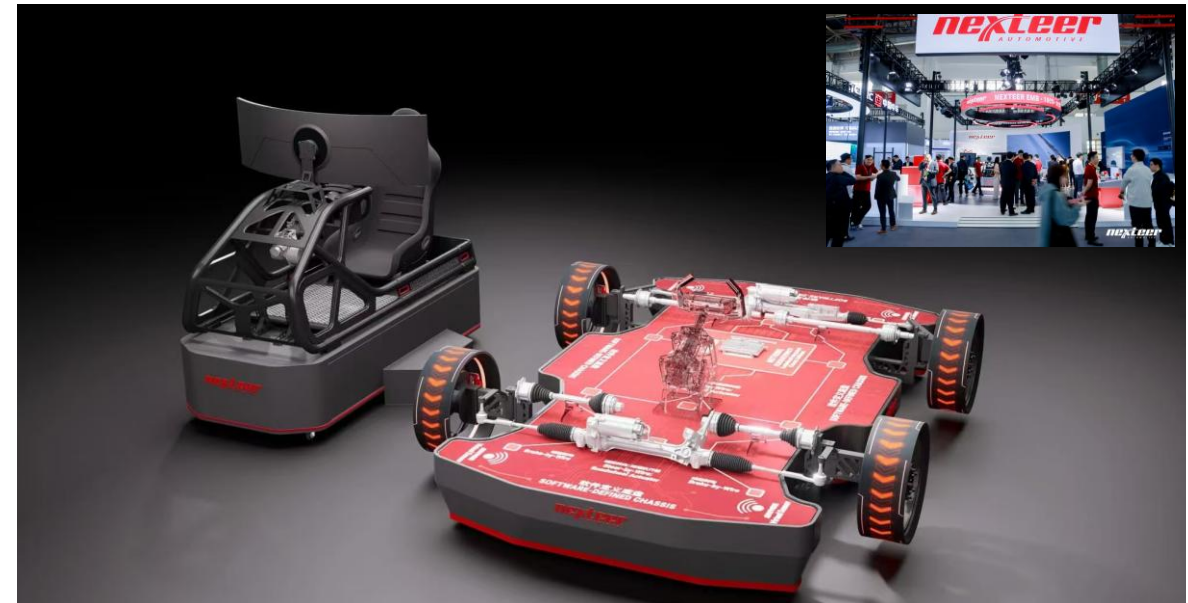
(\$ in billions)



Update on Motion-by-Wire™ Portfolio



Product	Status (as of May 2026)
SbW	The initial two programs have reached SOP
+	
RWS	Multiple programs have SOP planned for 2026
+	
EMB	Market readiness for scaled production

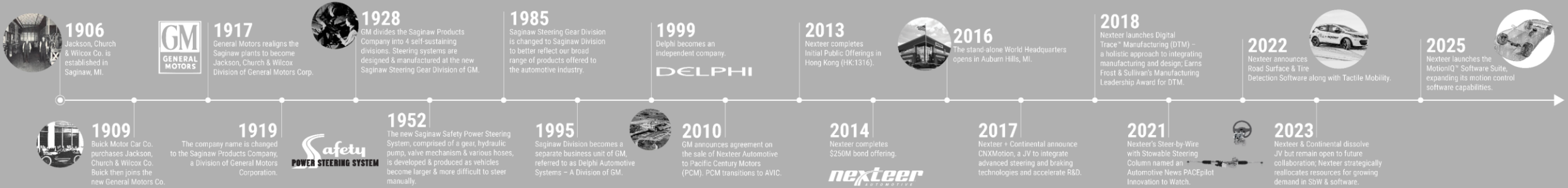


Debut M³ Theme at Auto China 2026 | Beijing Auto Show

Deliver a comprehensive suite portfolio of Motion-by-Wire™ solutions for advanced autonomous driving, combining leading precision, built-in redundancy, and proven reliability.

nexteer™ AUTOMOTIVE

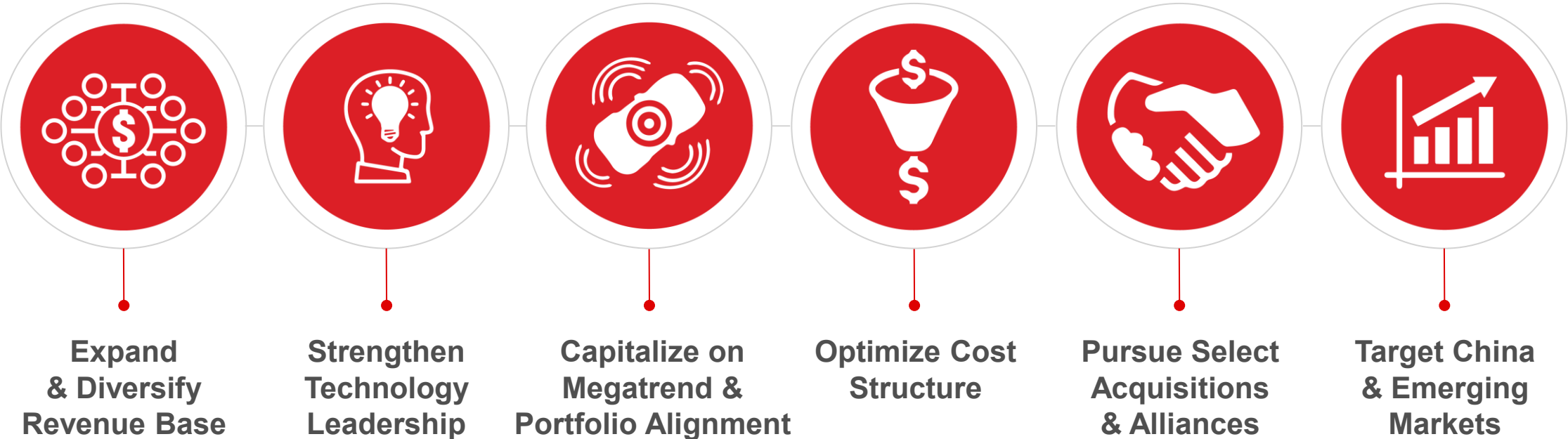
120 YEARS 1906-2026



2026 Considerations

- **On Track to Achieve Record Revenue and Continued Above Market Growth**
- **Margin Expansion Benefiting from Increased Revenue and Performance Improvements**
- **Actively Engaging with OEMs on Tariff Reimbursement, NA EV Recoveries, and Geopolitical Cost Mitigation**
- **Additional SbW Booking Opportunities Anticipated Throughout the Year**
- **First EMB Program Win Targeted in 2H 2026**

Strategy for Profitable Growth



A well-defined plan to drive stakeholder value