

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2017		
To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer <u>N</u>	lexteer Automotive Grou	p Limited	
Date Submitted 6	September 2017		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code :1316	Description :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Description :	N/A	4
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A D	Description :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding n	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding n	month		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital a (HK\$):	at the end of the month	40	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,502,723,823	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,502,723,823	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of					No. of new shares of	
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close o
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	LXelCiseu	Caricelled	Lapseu		
Scheme adopted						
on June 5, 2014-						
Granted on						
June 11, 2014						
Exercise Price:						
HK\$5.15						
(05/06/2014)						3,917,510
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 1)
(Note 1)						
Share Option						
Scheme adopted						
on June 5, 2014- Granted on						
June 10, 2015						
Exercise Price:						
HK\$8.61						
(05/06/2014)						2,984,820
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 2)
(Note 1)						<u>(* * * * * * * * * * * * * * * * * * * </u>
3. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2016						
Exercise Price: HK\$7.584						
						0.040.000
(05/06/2014)						2,246,620
Ordinary shares	Nil	Nil	Nil	Nil	Nil	(Remark 3)
(Note 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Ondio Options (an	aci onaic op	Concinco				
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme adopted						
on June 5, 2014-						
Granted on May 29, 2017						
Exercise Price:						
HK\$11.62						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil (Remark 4)
(Note 1)						
		Tota	ıl A. (Ordina	ry shares)	Nil	
			(Preference)	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			
of options (State c	-			Nil		
. ,	• •					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, , ,		•			
(dd/mm/yyyy)	(/ /)				
(/ /)				·		-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(/ /	,				
						<u> </u>
Class of shares						
Cuborintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	`	,				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total D	Ordina	ary charac)	NI/A	
		Total B		ary shares) ce shares)	N/A N/A	_
			•	ther class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
-	<u> </u>					
Stock code (if listed)	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordina	ary shares)	N/A	
		J	(Preferen	ce shares) ther class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)	1	
		-
2.		
Z	-	
	4	
-	4	
shares (Note 1)		
3		
	1	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whice issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State State State State State State State Class of shares State		Time of the co						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							monu
Class of shares N/A N/A									
Class of shares State currency Sta	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares State Currency State Class and allotment Currency State Class and allotment Currency State Class Class								N/A	_ <u>N/A</u>
Class of shares N/A N/A									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price : State currency State currency Issue and allotment date : (dd/mm/yyyy)								N/A	N/A
Class of shares Shares Class of shares Class and allotment Class and al									
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) And the control of the c	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)					(23.1)			<u>N/A</u>	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	- <u></u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
40. Other	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	-
Total increase / (decrease) in ordinary shares dur	, ,	1)	N/A
Total increase / (decrease) in professore shares		2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares of the classes of shares of the classes of the cl			N/A
E): (These figures should be the same as the releval Capital").)			N/A hare

Remarks (if any):
Remark 1:
11,236,860 share options were granted on 11 June 2014 (of which unvested 3,570,040 share options
were lapsed). Up to the close of this month, 7,666,820 share options were vested, 3,632,260 share
options have been exercised, and 117,050 vested share options have been lapsed. The number of
new shares of the Company which may be issued pursuant thereto is 3,917,510 shares.
Remark 2:
10,358,990 share options were granted on 10 June 2015 (of which unvested 4,594,237 share options
were lapsed). Up to the close of this month, 4,272,383 share options were vested, 1,287,563 share
options have been exercised. The number of new shares of the Company which may be issued
pursuant thereto is 2,984,820 shares.
Remark 3:
10,602,490 share options were granted on 10 June 2016 (of which unvested 3,862,680 share options
were lapsed). Up to the close of this month, 2,246,620 share options were vested, the number of new
shares of the Company which may be issued pursuant thereto is 2,246,620 shares.
Remark 4:
11,919,310 share options were granted on 29 May 2017. All the options granted are not vested as at
the close of this month.
Submitted by: Ean Vi
Submitted by: Fan Yi
Title: <u>Executive Director, Vice President & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.