

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Nexteer	Automotive Group	Limited	
Date Submitted	5 May 20	016		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1316	Descrip	otion :	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	4,000,000,000	0.10	400,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	4,000,000,000	0.10	400,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	<b>A</b>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A D	Description :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding r	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding r	month		
Increase/(decrease)		<del>_</del>	
Balance at close of the month			
Total authorised share capital a (HK\$):	at the end of the month		00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	2,498,477,040	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,498,477,040	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0					
issuable	Granted	Exercised	Cancelled	Lapsed		
<ol> <li>Share Option Scheme adopted</li> </ol>						
on June 5, 2014-						
Granted on						
June 11, 2014						
Exercise Price:						
HK\$ 5.15						
(05/06/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,721,440 (Remark 1)
(Note 1)	<u>IVIII</u>	1411	IVII	1411	IVII	2,721,440 (Nomani 1)
<ol><li>Share Option</li></ol>						
Scheme adopted						
on June 5, 2014-						
Granted on						
June 10, 2015						
Exercise Price:						
HK\$ 8.61						
(05/06/2014)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil (Remark 2)
3.						
( / / )						
shares						
(Note 1)		-				
(		Tota	I A. (Ordina	arv shares)	Nil	
				ce shares)	N/A	
				ther class)		
Total funda raisard	during the re-	onth from overs			1 1/71	
Total funds raised of options (State c		ond montexerci	19 <b>C</b>	Nil		
or options (otate o	arronoy,		-	I VIII		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / /	)	-			
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<u> </u>					
Stock code (if listed)	( / / ) 					
	<u> </u>					
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
Z		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Out of diado)	1 1// 1	•

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue			monu
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
		N/A	N/A
Class of sharesissuable (Note 1)			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
		N/A	<u>N/A</u>
Class of sharesissuable (Note 1)			
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
(dd/iiii/yyyy)		N/A	N/A
Class of sharesissuable (Note 1)			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	- <u></u>			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares				
	5			repurchased (Note 1)	(	١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share (Preference share (Other clas	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	NI/A
		(2)	N/A N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A t	0	
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	s in Issued S	N/A hare

Remarks (if any):
Remark 1:
11,236,860 share options were granted on 11 June 2014. Up to the close of this month, 3,511,530
share options were vested in June 2015, 673,040 share options have been exercised, 2,282,480
unvested share options have been lapsed and 117,050 vested share options have been lapsed. The
number of new shares of the Company which may be issued pursuant thereto is 2,721,440 shares
and 5,442,850 share options granted are not vested as at the close of this month.
Remark 2:
10,358,990 share options were granted on 10 June 2015 (of which 2,019,120 share options were
lapsed up to the close of this month). All the options granted are not vested as at the close of
this month.
Submitted by:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.